

Kerfoot Burroughs LLP Lawyers 400 - 1401 West Broadway Vancouver, BC, V6H 1H6

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Thank you for choosing Kerfoot Burroughs LLP to help you with your sale.

### Our Work for You

To help you understand the process, we wish to provide a simple description of the steps we will follow to assist you in the sale of your property and the services which we will perform for you.

- Step 1 Due Diligence. We will (1) review a title search of the property; (2) review your Contract of Purchase and Sale; (3) ascertain the status of the property taxes, strata fees (if applicable) on the property; (4) review the status of any financial charges registered on title and order any applicable payout statements.
- **Step 2 Obtain Your Information**. We will gather information from you (such as the information requested in this form).
- **Step 3 Buyer's Lawyer**. We will contact the Buyer's lawyer and arrange for the delivery of the necessary documents to transfer the property to the Buyer and negotiate appropriate undertakings, if required.
- **Step 4 Statement of Adjustments**. We will review a statement of adjustments showing the balance payable by the Buyer on closing after considering all adjustments for property taxes, strata fees (if any).
- **Step 5 Document Review.** We will review the documents required to complete your sale and go over these documents with you. These include the Transfer documents, and an Order to Pay that summarizes the payout of all financial charges registered against the title to the Property.
- **Step 6 Our Meeting.** We will arrange an appointment with you, usually one to three days before your Completion Date, at our offices to sign all the required documents.
- **Step 7 Completion Day.** We will monitor the registration of the transfer documents at the Land Title Office and receive the purchase monies from the Buyer's lawyer on your behalf.
- **Step 8 Reporting.** We will payout and discharge all financial charges and provide a written report to you regarding the completion of the transaction.

Please complete the following form as best you can and return it to our office by <u>email</u>, fax or drop it off at our office.

If at any time you have questions or require assistance, please do not hesitate to contact the lawyer or staff member assisting you. If you do not have all of the information requested, please submit an incomplete form and contact us when the information is available.

We look forward to being of service.

# **SELLER INFORMATION**

Please provide your full Legal Name(s) (i.e. the full name that is shown on your Government ID such as your Passport or Drivers licence). Please include your middle name(s). If you do not have a middle name, please put n/a.

PURCHASER NO. 1				
First name:	Middle Name(s):			
Last Name:	Salutation:			
Preferred Name (if any):	Occupation:			
Date of Birth:	SIN:			
Contact Information				
Cellular Phone:	Work Phone:			
Home Phone:	E-mail:			
Are you a <u>Canadian Citizen</u> or <u>Permanent Resident</u> ?				
Yes No				
Are you a <u>resident of Canada</u> for income tax purposes?				
Yes No				
Please provide your future mailing address:				
Address:	Municipality:			
Province:	Postal Code:			

SELLER NO. 2 (if applicable). If there are more than two sellers, please provide the required information for the additional seller(s) in the "Additional Information" section below.

First name:	Middle Name(s):				
Last Name:	Salutation:				
Preferred Name (if any):	Occupation:				
Date of Birth:	SIN:				
Contact Information					
Cellular Phone:	Work Phone:				
Home Phone:	E-mail:				
Are you a <u>Canadian Citizen</u> or <u>Permanent Resident</u> ?					
Yes No					
Are you a <u>resident of Canada</u> for Income Tax purposes?					
Yes No					
Please provide your future mailing address (if different than Purchaser No. 1):					
Address:	Municipality:				
Province:	Postal Code:				

PROPERTY INFORMATION					
Unit/Suite #, if applicable:	Street Address:				
Municipality:	Postal Code:				
Sale Information:					
Purchase Price:	Deposit Paid:				
Is this Property "new" construction? Yes No	If yes, is G.S.T. included in the Purchase Price?  Yes No				
Completion Date	Possession Date:				
Have you deferred your Property Taxes?  Yes No	Do you pay your Property Taxes monthly? If yes, please cancel these payments as soon as possible.  Yes No				
MORTGAGES & OTHER CHARGES TO BE PAID OUT					
Lender or Chargeholder #1 Name	Lender or Chargeholder #1 Account #				

Lender or Chargeholder #1 Branch

Lender or Chargeholder #2 Name

Lender or Chargeholder #2 Account #

Lender or Chargeholder #2 Branch

Lender or Chargeholder #2 Contact Information

Lender or Chargeholder #3 Name

Lender or Chargeholder #3 Account #

Lender or Chargeholder #3 Contact Information

Realtor:				
Name:			Real Estate Company:	
Realtor Telep	phone:		Realtor E-mail:	
Tenants:				
Is the proper	ty currently rented?	If yes, will the	tenant be staying?	
Yes	No	Yes	No	
Current Rent	:		Damage Deposit:	
Date damage	e Deposit paid (if known)?	Is there a	written Tenancy Agreemen	t?
For Detache	d Homes:			
Is a <u>Building</u>	Location Survey available?		If yes, do you have a co	py?
Yes	No		Yes No	
For Strata Pr	operties:			
Name of Prop	oerty Management Company:		Telephone Number:	
Name of Prop	oerty Manager (if known):		Fax Number:	
COUPON CODE If you have a Coupon Code, please enter it here:				

## ADDITIONAL INFORMATION:

Please provide any additional information you may think may be useful that is not covered above (including information regarding additional owners).

# THANK YOU!